



SenFin

S E C U R I T I E S

DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Wednesday, March 11, 2026

Prepared by
Senfin Research

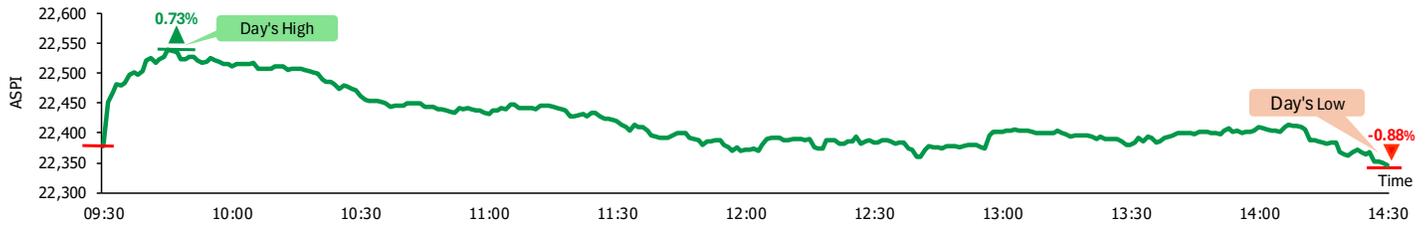
Daily Report

CSE Trade Summary

Market Ends the Day Negatively		Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)		22,351.6	22,378.5	(27.0)	(0.1)	(272.8)	(1.2)
S&P SL 20 Index		6,279.7	6,280.4	(0.7)	(0.0)	122.3	2.0
RSI		34.8	35.1				
Value of Turnover (LKR Mn)		4,319.9	4,476.4	(156.5)	(3.5)		
TRI on All Share (ASTRI)		34,116.9	34,153.7				
Foreign Purchases (LKR Mn)		91.8	48.1				
Foreign Sales (LKR Mn)		113.2	203.5				
Foreign Net Flow (LKR Mn)		(21.4)	(155.4)				
Volume of Turnover (No. in Mn)		219.9	236.2				
Market Capitalization (LKR Bn)		7,946.7	7,957.5				
Market Valuation							
PER (x)		11.1					
PBV (x)		1.4					
DY (%)		2.9					

Intra-Day Trading of ASPI

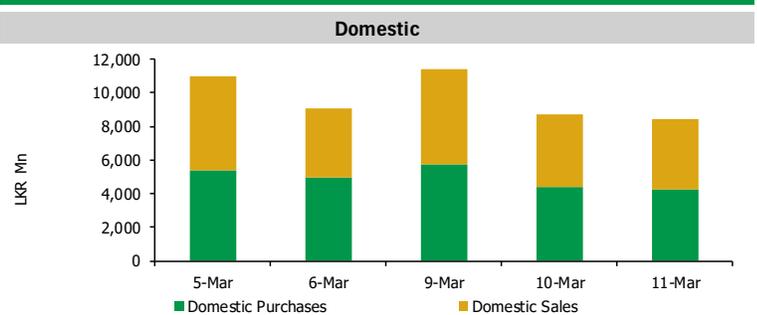
Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
11-Mar-2026	22,378.52	22,542.52	164.00	22,344.60	-33.92	22,351.55	-26.97	-0.12%



Top Gainers and Top Losers

Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)
AMSL	17.1	3.1	0.2
BFN	37.9	4.9	0.1
ASIR	35.5	3.9	0.1
LPL	12.1	1.1	0.1
CTBL	12.9	1.1	0.1
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)
SIL	600.0	(68.5)	(0.1)
AUTO	365.3	(34.8)	(0.1)
AINS	32.1	(2.7)	(0.1)
LITE	46.4	(3.7)	(0.1)
CPRT	3,509.8	(211.0)	(0.1)

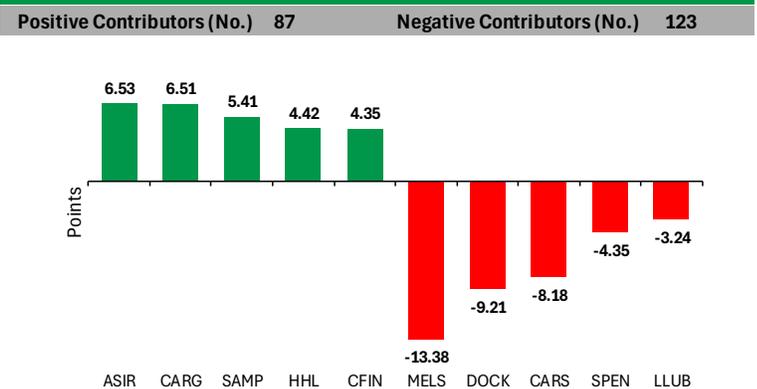
Turnover Breakdown



Top Crossings

Stock	Qty	Price	Turnover(LKR)
DIST	2,000,000	59.00	118,000,000
COMB	500,000	210.25	105,125,000
PLR	1,770,000	55.00	97,350,000
LLUB	400,000	190.00	76,300,000
AEL	1,000,000	75.50	75,500,000

Contributors to ASPI

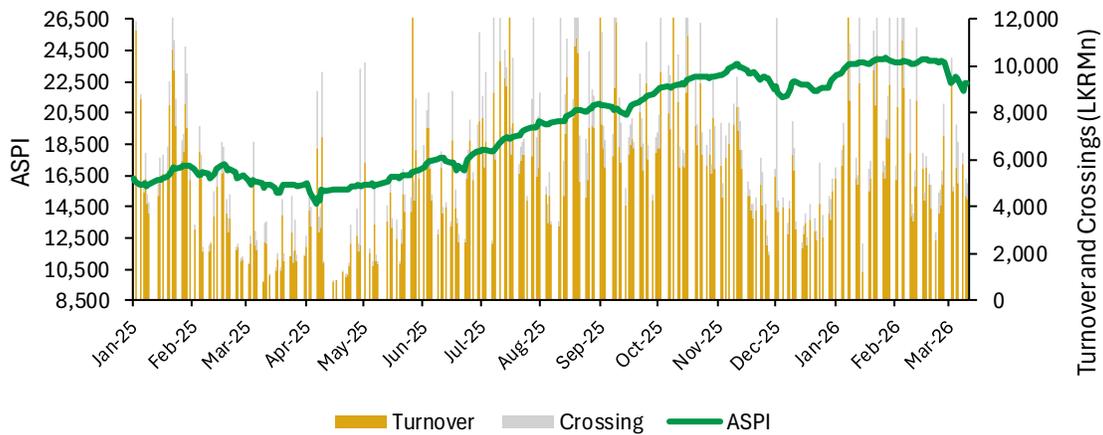


Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	131,273	29,801	23%
February	106,729	29,230	27%
March*	39,533	6,428	16%

*Upto March 11, 2026

ASPI vs Market Turnover



Source: CSE

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

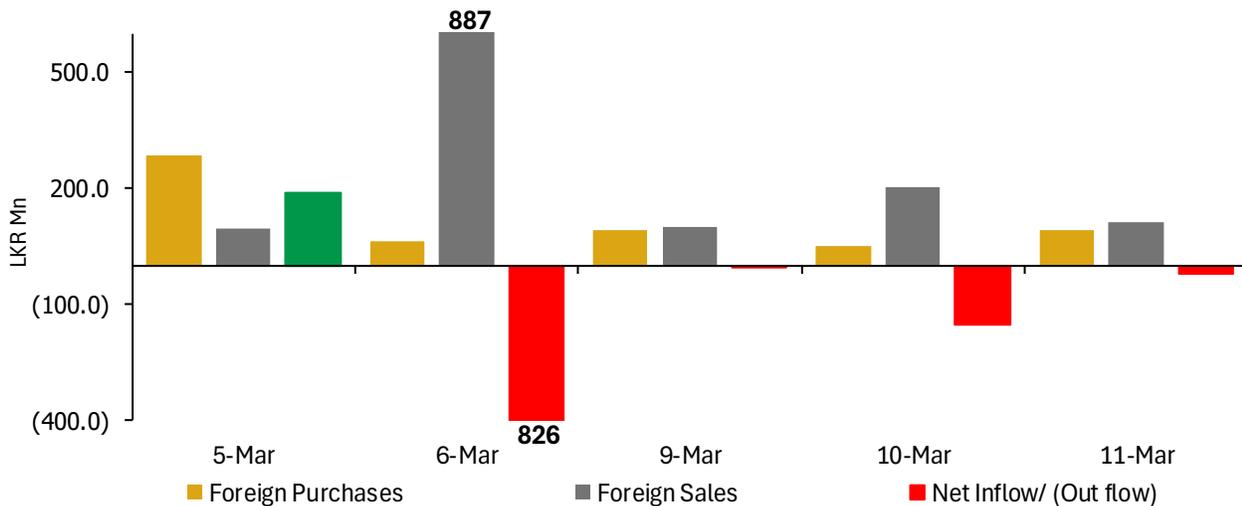
Top Net Foreign Purchases		Top Net Foreign Sales	
	LKR Mn		LKR Mn
LCBF	23.38	SHL	(83.22)
TAP	21.16	TILE	(14.40)
PKME	20.90	WATA	(3.91)
OSEA	5.68	TKYO(X)	(2.45)
NDB	3.69	VPEL	(1.67)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	14,420	31,540	(17,120)

*From January 02 to March 11, 2026

Foreign Activities During Last 5 Days



Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Diversified Financials	1,019,218,532.55	23.60%
Capital Goods	890,765,477.45	20.63%
Banks	463,211,722.80	10.73%
Food Beverage & Tobacco	449,292,088.60	10.41%
Insurance	315,872,209.10	7.32%
Real Estate Management & Development	307,524,621.55	7.12%
Materials	230,683,160.15	5.34%
Retailing	178,573,615.55	4.14%
Health Care Equipment & Services	135,893,665.85	3.15%
Energy	105,776,907.90	2.45%
Transportation	64,550,796.20	1.49%
Consumer Durables & Apparel	40,427,206.60	0.94%
Commercial & Professional Services	35,187,596.30	0.81%
Consumer Services	30,450,909.00	0.71%
Software & Services	22,613,438.30	0.52%
Utilities	22,120,448.90	0.51%
Telecommunication Services	3,378,507.60	0.08%
Household & Personal Products	1,091,081.30	0.03%
Food & Staples Retailing	774,673.50	0.02%
Automobiles & Components	622,956.10	0.01%

Source: CSE